

A guide to

# Personal and Public Involvement (PPI)



## Designing a role description for Service User and Carer representatives

This guide will help you to develop a Service User and/or Carer role description. It will provide a structure to outline the role that Service Users and Carers will have in your work and clarify the contribution and commitment you are asking people to make.

The guide may also be used as a tool to recruit Service Users and Carers and to ensure that all parties understand their role and responsibilities for the programme of work. Consider how you will promote this opportunity, e.g. Citizen Space, social media, existing groups, etc.

Use the following as a template to help you develop the role description

### 1. Project overview

Insert a short introduction on your programme of work. Provide an overview of your organisation, the policy direction and why you are undertaking the work.

#### Top Tip

Keep your project over view clear, concise and jargon free.

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## 2. Programme of work

Clearly and concisely insert information on what you are asking the Service User and Carer to get involved to do, for example:

- Provide a Service User and Carer perspective;
- Engage and Consult, Co-Produce, Co-Design, Co-Evaluate;
- Input into the proposals; and
- Advise on planning and delivery of Involvement and engagement activity.

## 3. Support

Outline the support that you will provide to Service Users and Carers who get involved, for example to support you to fulfill the role, we will:

- Provide an induction on the programme of work and your role in this work;
- Host meetings via video or teleconferencing facilities, if requested;
- Reimburse out of pocket expenses, e.g. travel, carer and childcare costs;
- Provide support before, during and after meetings;
- Provide adequate information in an appropriate and timely manner;
- Establish mentorship, e.g. experienced members paired with newer members; and
- Other, please list.

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## 4. Personal skills and abilities

Outline the skills, abilities, personal qualities and attributes which will be required, for example:

- Contribute to group discussion from a Service User and Carer perspective;
- Have experience of care in a particular setting and/or of a particular condition;
- Participate in a group setting to input into discussions on the project area of work from a Service User and Carer perspective;
- Identify and engage with wider Service User and Carer representatives as and when required, e.g. Support or highlight the need for wider Involvement of Service Users and Carers in specific areas of the programme of work;
- Be a good communicator;
- Have time to participate in meetings and review papers; and
- Respect and recognise different viewpoints.

## Commitment

Include a section on what commitment the Service User and Carer will be required to make. Try to be as specific as you can to give an indication as to:

- How much time will be required (include attendance at meetings and pre-meeting reading, etc.);
- Where the meetings will take place;
- Overall timeframe for getting involved (if known); and
- Confidentiality and sensitive data. Members may have access to confidential material and will be asked to agree to a confidentiality agreement.

Declare any conflicts of interest you may have.

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## Commitment

Insert how people can get further information or apply for the role. If required, an expression of interest or application form may be developed. Provide contact details including:

For more information on Involvement, Co-Production and Partnership Working please visit the Engage website.

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